

Sales Meeting Check List 10-15 min

- 1) Previous day's activities
 - a. Lost Deals-**Do we have notes in the system?**
 - b. OAC's- Where are we at via Finance Dept.
 - c. Orders Taken-Quick note on customer and vehicle.
- 2) New Used Inventory
 - a. What came in yesterday "New Inventory" (**Quick recap on what we took in on trade**)
 - b. What is coming on future deals (**Doesn't need to be discussed daily**)
- 3) New Car inbounds (BDC Can make the list available to the product specialist)
 - a. G Status Changes (**Did a vehicle come in?**)
 - b. F Status Changes (**Weekly updates not every day**)
- 4) Calendars (**BDC Responsibility.**)
 - a. How are we doing? (BDC Can provide a list once every 2 weeks for Product specialist to determine if lead is still active.)
 - i. Overdue tasks
 - ii. Closing tasks
 - b. Other BDC Agents leads we need to address
- 5) Manager's Special Time
 - a. Training
 - b. Success Story's '
 - c. Business that needs to be addressed